

KEVIN BUCHANAN
KEVIN BUCHANAN & ASSOCIATES, P.L.L.C.
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Summary of Experience:

Twenty three years' experience practicing trial law.
Extensive court appointments as Receiver and service as Receivers' counsel.
Extensive trial and arbitral experience in products, business disputes, and professional negligence cases.
Settlement of multi-million dollar disputes.
Board-certified in Personal Injury Trial Law.

Professional Experience:

September 1, 2013 – present:	Kevin Buchanan & Associates, P.L.L.C., Dallas, Texas (Owner)
January 1, 2009 – August 31, 2013:	Buchanan & Bellan, L.L.P., Dallas, Texas (Partner)
1999-December 31, 2008:	Buchanan & Burke, L.L.P., Dallas, Texas (Partner)

Mr. Buchanan is the owner of Kevin Buchanan & Associates, P.L.L.C. The firm focuses on receiverships, including collections, asset management, and tracing, as well as litigation, including personal injury, product liability, wrongful death, business disputes, intellectual property, family law, and class actions. Mr. Buchanan advises clients on compliance issues involving the U.S. Banking Security Act and the Foreign Corruption Practices Act. He has been retained in a number of areas as an expert witness including cases involving professional liability, class actions, and family law. Mr. Buchanan serves as a member of Special Litigation Committees ("SLC") in securities derivative litigation cases.

The firm, located in Dallas, Texas, represents and advises clients on a world-wide basis, from California to New Jersey and from Texas to Michigan – and states in between. The firm's international practice has included advising foreign nationals in Canada, Mexico, Brazil and the Russian Federation. Mr. Buchanan has settled multi-million dollar business disputes, personal injury and wrongful death cases. His experience includes trial and settlement of complex cases involving multiple plaintiffs in both federal and state forums. Courts have routinely entrusted with Mr. Buchanan with particularly contentious receivership cases.

1993-1998: McDonald, Clay, Crow & McGartland, L.L.P., Dallas, Texas (Associate)

Mr. Buchanan's responsibilities included the litigation, trial, and settlement of personal injury and wrongful death actions. In addition to his plaintiff's personal injury practice, he was responsible for an insurance and institutional defense docket.

Education:

Boston University School of Law: Candidate for LLM in International Business Law, currently enrolled

Southern Methodist University School of Law: J.D., 1993

Recipient of the American Jurisprudence award for the highest grade in Written and Oral Advocacy, the Goldberg Prize, awarded to the best student in Creditors' Rights, and the Benard Prize, awarded annually to the best student in the course of Aviation Law.

University of Texas at El Paso: M.A., Political Science, 1990

Recipient of the Cook Award for most outstanding political science graduate student.

Webster University, St. Louis, Mo: M.B.A., 1989

United States Army Aviation Center, Graduate of Initial Entry Rotary Wing Aviation Course, 1985

Tennessee Technological University: B.S., Earth Sciences, 1983

Court Admissions:

State Bar of Texas – 1993
State Bar of Oklahoma – 2005
United States Court of Appeals, 5th Circuit – 1994
United States Court of Federal Claims - 1998
United States District Court, Northern District of Texas – 1994
United States District Court, Eastern District of Texas – 1995
United States District Court, Southern District of Texas – 2008
United States District Court, Western District of Texas – 2014

Military Experience:

Prior to law school, Mr. Buchanan enjoyed a career in the military where he graduated from the U.S. Army's helicopter flight school. He served as an aeroscout helicopter pilot and platoon leader in the 3rd Armored Cavalry Regiment of the U.S. Army from 1986 to 1990. He served in the Texas National Guard from 1990 to 1991 and is a veteran of Operation Desert Shield. He is licensed as a commercial helicopter pilot with an instrument rating and has flown offshore for a commercial operator.

Representative Appointments:

Protection Partners, LP, et al., v. Sue Dark, et al, v. Mary Jay Redington, et al.; Cause No. DC-11-00647, 95th District Court, Honorable Judge Ken Molberg. (Court-appointed Special Litigation Counsel to evaluate merits of derivative claims concerning the \$10 million sale of company intellectual property).

Mansourian, et al. v. Sangani, et al.; Cause No. DC-11-06348, 193rd Judicial District, Dallas County, Honorable Judge Carl Ginsberg (400 unit taxi cab and shuttle company with responsibility for day-to-day operations).

BMS Investment Ltd., et al. v. Hefflefinger; Cause No. DC-09-00422, 191st Judicial District, Dallas County, Honorable Judge Gena Slaughter (manage and market family limited partnership with University Park duplex as sole asset with a market value of \$500,000).

Beer-Wells Real Estate Services, et al. v. SCP Real Estate Inc., et al.; Cause No. DC-09-15733, 68th Judicial District, Dallas County, Honorable Judge Martin Hoffman (manage and market a real estate limited partnership with a 77,000 square foot tollway office building as its sole asset)(sold for \$7 million).

Fruition Restaurants, L.P. v. Pauley et al.; Cause No. DC-09-08359, 193rd Judicial District, Dallas County, Honorable Judge Carl Ginsberg (manage and protect original Deep Ellum location of a successful restaurant chain grossing more than \$100,000/month [Twisted Root] pending outcome of underlying litigation).

Booklab, Inc. v. Konica Minolta Business Solutions USA, Inc., et al., v. Jeffery Slosar; Cause No. DC-08-01769, 193rd Judicial District, Dallas County, Honorable Judge Carl Ginsberg (turnover Receivership involving property in California appraised for over \$1million).

Gary L. Corona and Energy & Opportunities, LP ex rel Block 64, LLC v. Thad F. Baker a/k/a Fred Baker, et al.: Cause No. 12-00425; 68th District Court; Dallas County, Honorable Judge Hoffman (manage, market and sell a house and large parking lot located in Dallas, assets of involved partners)

Manuel Sanchez v. Evaristo Jimenez and Agustin Jimenez; Cause No. DC-12-00875, 116th Judicial District, Dallas County, Honorable Judge Parker (manage day-to-day operations of a Mexican restaurant grossing more than \$100,000 per month, as well as market for and hire a Manager to assume day-to-day operations).

Bank of New York Mellon Trust Company, N.A., et al., v. Dessouky Business Enterprises Corp.; Cause No. 380-2564-2013, 380th Judicial District, Collin County, Honorable Judge Smith (take over a convenience store appraised at \$900,000 in order to negotiate liquidation of inventory and eventual sale of property).

Pho House USA, LLC, Andy Ho and Hong Sam Nguyen v. The Pho House Dallas/Galleria, LLC and Tommy Hoang; Cause No. DC-13-10587, 193rd Judicial District, Dallas County, Honorable Judge Carl Ginsberg (appointed Rehabilitative Receiver in order to take over and manage day-to-day operations of Vietnamese-fusion restaurant).

Brian Parker, et al., v. Lloyd Ward, Lloyd Ward, P.C. d/b/a Lloyd Ward & Associates and Lloyd Ward Group, P.C., ABC Debt Relief, Ltd., Lloyd Regner and The Debt Answer; Cause No. DC-14-03912, 160th Judicial District, Dallas County, Honorable Judge Jim Jordan (turnover receivership in district court after a federal jury in USDC – Northern District of Texas found Defendants/Judgment Debtors liable for damages to Plaintiffs/Judgment Creditors).

TGI Friday's Inc. and LBD Corporation v. CBIF Limited Partnership, et al., v. Louis Sturns, et al.; Cause No. DC-11-04730, 68th Judicial District, Dallas County, Honorable Judge Martin Hoffman (appointed as Wind-Up Representative to oversee the dissolution of a partnership which owns and manages five restaurants at the DFW International Airport).

Martin Graman and Frieda Graman v. Jason L. Graman; Cause No. DC-14-04491, 298th Judicial District, Dallas County, Honorable Judge Emily Tobolowsky (appointed as Receiver of a pizza restaurant and the entity which owns the real estate upon which the restaurant operates – has been tasked to market and sale the restaurant valued at over \$1 Million).

Nightculture, Inc. v. Brooke Humphries; Cause No. DC-13-08457, 134th Judicial District, Dallas County, Honorable Judge Dale Tillery (turnover Receivership involving a judgment debtor with interests in multiple Dallas-based restaurants/companies).

In the Matter of the Marriage of Wen Wu and Man Lin and in the Interest of A.W.L., a Child; Cause No. DF-15-03681, 330th Judicial District, Dallas County, Honorable Judge Andrea Plumlee (appointed as Receiver of a sushi restaurant to take over the day-to-day operations and management of the restaurant during the pendency of a divorce).

Greg Douglass v. Bishop Abbey Homes, Ltd., NWH Management, LLC, and Nathan Halsey; Cause No. DC-15-01351, 101st Judicial District, Dallas County, Honorable Judge Staci Williams (turnover Receivership involving seizure and sale of real property in Dallas and Kaufman counties to satisfy outstanding judgments with multiple creditors).

BRE Retail Residual Owner 1, LLC, v. Balimports LLC, Joyce C. Thompson, Greg Thompson, and Mark Pooser Cause No. 002-02029-2013, County Court at Law No. 2, Collin County, Honorable Judge Barnett Walker (turnover Receivership involving seizure and sale of personal assets of a judgment debtor).

Daniel J. Short v. Dove Petroleum, Inc., Steve J. Boanen, and James E. Coleman; Cause No. 380-04831-2013, 380th Judicial District, Collin County, Honorable Judge Benjamin Smith (turnover Receivership involving an oil company).

Steven Spiritas, Individually and as Trustee for the Spiritas SF 1999 Trust, derivatively and on behalf of Nominal Plaintiffs Spiritas Ranch Enterprises, LLP and Joe Spiritas Land & Cattle Co., v. Susan Davidoff, Individually and as Trustee for the Spiritas SD 1999 Trust and derivatively on behalf of Spiritas Ranch Enterprises, LLP and Joe Spiritas Land & Cattle Company, and Michael Davidoff; Cause No. DC-13-08326, 101st Judicial District Court, Dallas County, Honorable Judge Staci Williams (appointed as Wind-Up Representative to market and sell over 700 acres of land in north Texas).

In the Matter of the Marriage of Ritchie Dean Beougher and Mary Crichton Davis Beougher and in the Interest of C.S.B. and R.D.B., Children; Cause No. DF-11-15158, 255th Judicial District Court, Dallas County, Honorable Judge Kim Cooks (appointed as Receiver to operate, market, and sell a 952 acre ranch resort in the Waco, Texas area).

David Pickett, Trustee of the Albert Hill Trust v. Albert G. Hill, III and Erin Nance Hill; Cause No. DC-16-04654, 162nd Judicial District Court, Dallas County, Honorable Michael O'Neill (appointed as a liquidating receiver to market and sell a multi-million dollar home in Highland Park).

In the Matter of the Marriage of Deborah Ugwa and Godswill N. Ugwa, and in the Interest of D.U., a Child; Cause No. DF-10-04258, 255th Judicial District Court, Dallas County, Honorable Judge Kim Cooks (appointed as a receiver to manage the day-to-day operations of a home healthcare business pending appeal).

Mr. Buchanan has also served as counsel for and advised Receivers in the following matters:

Charles C. Taylor v. Western Reserve Capital Management, LP, et al.; Cause No. DC-10-03194, 191st Judicial District, Dallas County, Honorable Judge Gena Slaughter (manage and negotiate hedge fund assets worth over \$1 million).

CWCapital Asset Management, LLC, v. BF Las Colinas, LP; Cause No. DC-09-17168, 160th Judicial District, Dallas County, Honorable Judge Jim Jordan (management of foreclosure proceedings of Four Seasons Hotel, Irving, Texas).

Wells Fargo Capital Finance, LLC, v. Precision Recovery Analytics, Inc., et al.; Cause No. DC-11-04722, 162nd Judicial District, Dallas County, Honorable Judge Phyllis Lister-Brown (national loan portfolio of over \$48 million).

Wells Fargo Capital Finance, LLC, v. PSI Fund II, Ltd., et al.; Cause No. DC-13-14761, 68th Judicial District, Dallas County, Honorable Judge Martin Hoffman (national loan portfolio of over \$20 million).

Wells Fargo Capital Finance, LLC, v. R.E. Loans, LLC, et al.; Cause No. DC-13-12415, 14th Judicial District, Dallas County, Honorable Judge Eric Moyé (loan portfolio of over \$35 million).

Gibraltar Business Capital, LLC, v. G.P. Plastics Corporation, et al.; Cause No. DC-13-10697, 298th Judicial District, Dallas County, Honorable Judge Emily Tobolowsky (liquidation and auction of assets of a plastic bag manufacturing company).

Wells Fargo National Bank, N.A., v. Cardell Cabinetry, LLC, et al.; Cause No. DC-13-09777, 116th Judicial District, Dallas County, Honorable Judge Tonya Parker (liquidator of a 1,000-plus employee cabinet manufacturing company located in San Antonio, Texas).

In the Matter of the Marriage of Stewart McCray and Nikki Slaughter McCray; Cause No. DF-09-02559, 255th Judicial District, Dallas County, Honorable Judge Lori Hockett (receivership imposed on husband's assets in excess of \$6 million during divorce proceedings, including FINRA arbitration concerning same).

Etail Closeouts, Inc., and Mark Rearick, v. Alazar Neway; Cause No. DC-15-01643, 193rd Judicial District, Dallas County, Honorable Judge Carl Ginsberg (seizure and liquidation of assets from an inventory turnover company).

BBL Builders, L.P., v. Dream Creek Enterprises, Inc., and Ramey J. Keeth, Cause No. DC-14-13721, 68th Judicial District, Dallas County, Honorable Judge Martin Hoffman (seizure and liquidation of assets of Defendant).

Other Interests:

Mr. Buchanan is an avid horseman. He is a horse owner and has ridden in various disciplines. He combines this interest with his profession and business, having represented the owners and breeders of champion reining horses, including "Wimpys Little Step" and "Spooks Gotta Whiz". He is a member of the American Quarter Horse Association, the National Reining Horse Association, the National Cutting Horse Association, and the National Reined Cow Horse Association. Mr. Buchanan has operated and managed both cow calf and yearling cattle operations.